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Entered on Docket  
May 14, 2010

Hon. Gregg W. Zive  
United States Bankruptcy Judge

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*[Proposed] Nevada Attorneys for Debtor and Debtor in Possession*

*[Proposed] Attorneys for Debtor and Debtor in Possession/Petitions to Practice in Nevada are Pending*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA**

In re:  
SPECIALTY TRUST, INC.,  
  
Debtor.

Case No. 10-51432-GWZ  
Chapter 11

In re  
SPECIALTY ACQUISITION CORP,  
  
Debtor.

Case No. 10-51437-GWZ  
Chapter 11

In re  
SAC II,  
  
Debtor.

Case No. 10-51440-GWZ  
Chapter 11

In re  
SAC D-1, LLC,  
Debtor.

Case No. 10-51441-GWZ  
Chapter 11

**ORDER DIRECTING JOINT  
ADMINISTRATION OF RELATED  
CHAPTER 11 CASES PURSUANT TO  
FED. RULE BANKR. P. 1015(b) AND  
LOCAL RULE 1015(b)**

This matter coming before the Court on the *Debtors' Motion for Joint Administration of Related Chapter 11 Cases* (the "Motion")<sup>1</sup> filed by the debtors and debtors in possession in the captioned chapter 11 cases (collectively, the "Debtors"); the Court having reviewed the Motion; the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157; (b) the Debtors are "affiliates" within the meaning of section 101(2) of the Bankruptcy Code; (c) the joint administration of the Debtors' cases is appropriate pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure; and (d) service and notice of the Motion was sufficient under the circumstances; and the Court being fully advised in the premises and having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is hereby GRANTED, retroactive to the Petition Date.
2. The captioned chapter 11 cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court.
3. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the above-captioned cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.
4. The caption of their chapter 11 cases shall read as follows:

<sup>1</sup> Capitalized terms not defined herein are given the meaning assigned to them in the Motion.

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA

In re:

SPECIALTY TRUST, INC., et al. <sup>2</sup>

- Affects this Debtor
- Affects all Debtors
- Affects Specialty Acquisition Corp.
- Affects SAC II
- Affects SAC D-1, LLC

Chapter 11

**Jointly Administered under  
Case No. 10-51432-GWZ**

Case Nos:

- 10-51432-GWZ
- 10-5137-GWZ
- 10-51440-GWZ
- 10-51441-GWZ

Jointly Administered

5. A docket entry shall be made in each of Debtors' cases substantially as follows:

An order (the "Joint Administration Order") has been entered in this case directing the joint administration of the chapter 11 cases listed below. The docket in Case No. 10-51432-GWZ should be consulted for all matters affecting this case.

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<sup>2</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Specialty Trust, Inc. (2463); Specialty Acquisition Corp. (3680); SAC II (2463); and SAC D-1, LLC (1858).